

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No. 20-41592

The Comet Clothing Company, LLC,

Chapter 11(Subchapter V)

Debtor.

**NOTICE OF HEARING AND THIRD INTERIM APPLICATION OF GO
INTELLECTUAL CAPITAL, LLC, FOR
ALLOWANCE OF FEES AND EXPENSES**

TO: The United States Trustee and all parties in interest as specified in Local Rule 9013-3

1. Go Intellectual Capital, LLC (dba Growth Operators) (“Go Intellectual”) makes this application for allowance of professional fees and reimbursement of expenses (“Application”) for services performed as business and financial consultant for the above-captioned debtor (the “Debtor”), and hereby gives notice of hearing on its Application.

NOTICE OF HEARING

2. The Court will hold a hearing on this Application on May 18, 2021 at 9:30 a.m., before the Honorable William J. Fisher in Courtroom No. 2B of the United States Courthouse at 316 North Robert Street, St. Paul, Minnesota.

3. Any response to this Application must be filed and served by delivery or mail not later than May 13, 2021, which is five days before the date set for hearing (including Saturday, Sunday, and holidays). **UNLESS A RESPONSE OPPOSING THE APPLICATION IS TIMELY FILED, THE COURT MAY GRANT THE APPLICATION WITHOUT A HEARING.**

4. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, Bankruptcy Rule 5005 and Local Rule 1070-1. This Application arises under 11 U.S.C. §§ 328, 330, and 331. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). The petition commencing this chapter 11 case was filed June 12, 2020 (the “Petition Date”). The case is now pending in this court.

5. Go Intellectual requests allowance and payment of compensation for services rendered in performing work as financial consultant for the Debtor during the period of December 16, 2020 through April 9, 2021 (the “Compensation Period”).

BACKGROUND

6. On June 12, 2020 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 Title V of the Bankruptcy Code.

7. By order dated July 8, 2020, the Court granted the Debtor’s application to employ Go Intellectual as a business and financial consultant. A copy of the employment order is attached hereto as **Exhibit A**. [Doc. 41]

8. As of the Petition Date, Go Intellectual held a Chapter 11 retainer of \$30,000, which Go Intellectual continues to hold.

9. Go Intellectual believes that the Debtor is current in payment of ordinary operating expenses and all allowed administrative expenses, that any quarterly fees have been or will be paid to the United States Trustee as required and that all monthly operating reports are being timely filed.

10. A plan of reorganization has been confirmed in this case.

SUMMARY OF POST-PETITION SERVICES PROVIDED TO THE DEBTOR

11. By this Application, Go Intellectual requests allowance of professional fees for services rendered and expenses incurred during the Compensation Period in the total amount of \$45,036.55. During the Compensation Period, Go Intellectual was actively consulted with the Debtor and its counsel, Fabyanske, Westra, Hart & Thomson, PA, on matters pertaining to the Debtor's financial condition and overall efforts to effectively reorganize. Such services are fully detailed in Go Intellectual's invoices attached hereto as **Exhibit B** and are broken down into the tasks described below:

Cash Management - \$10,867.50

12. Services for this category include: developing, reviewing and updating cash collateral projections including reporting of actual vs. projected results for interim periods; advising Debtor regarding cash management and critical vendors payables issues; developing cash management work plan; extensive communications with Debtors regarding budget and cash collateral issues; extensive communications with secured lender and secured lender's counsel regarding same including negotiating terms of use of cash collateral; advising on disbursement requests; assisting Debtors with operating accounts; and analyzing future cash needs.

Suppliers and unsecured creditors and executory contracts - \$1,605

13. Services for this category include: discussions with creditors and suppliers including counter parties to license agreements and inventory suppliers; preparing for and attending meeting of creditors; discussions with Debtor regarding same.

Secured Creditor - \$8,259.00

14. Services for this category include preparing for and participating in various meetings and negotiations with the Debtor, and counsel regarding the Debtor's cash flow projections and budget and collateral; extensive communications with North Mill Capital, LLC regarding postpetition financing; testifying on behalf of the Debtor at contested evidentiary hearing as to the Debtor's motions for use of cash collateral and authorization to enter into postpetition financing; reviewing and reporting actual vs. projected results.

Business Operations - \$19,895.05

15. Services for this category include preparing and updating operating budgets for plan of reorganization; advising on staffing, marketing and inventory supply chain issues; assist Debtors in review of current operating contracts; discussions with Debtor and counsel regarding implementation of operational issues; preparing and revising work plans; and assist the Debtor in other costs cuts and operating issues.

Case Administration - \$4,380

16. Services for this category include assisting with post-filing issues; extensive communications with Debtor and Debtors' professionals regarding various issues in the case; receiving and providing status updates regarding various issues in bankruptcy case; providing information for pleadings and declarations; assisting with preparation of schedules and statement of financial affairs; and preparing information for fee application.

TOTAL FEES: \$45,036.55

17. The amount requested in this Application is reasonable compensation for actual and necessary services rendered by Go Intellectual based on the nature, extent, and

value of such services, the time spent on such services, and the cost of comparable services other than in cases under Title 11 of the United States Code.

18. All services for which Go Intellectual requests compensation were performed on behalf of the Debtor and not on behalf of any other person. Go Intellectual has not entered into any agreement with any other party for the purpose of fixing fees or other compensation for services rendered in excess of the compensation allowed by law.

CONCLUSION

WHEREFORE, Go Intellectual respectfully requests that the Court enter and Order (i) granting the Application; (ii) allowing Go Intellectual's fees incurred during the Compensation Period in the amount of \$45,036.55; (iii) authorizing the debtors to pay Go Intellectual the fees and expenses allowed herein; and (iv) granting such other relief as is just and proper.

Dated: April 23, 2021

Respectfully Submitted,

/s/ Robert DeWolfe
Robert DeWolfe, Partner
Go Intellectual Capital, LLC

Preparation assisted by:

FABYANSKE, WESTRA, HART & THOMSON, PA

Paul L. Ratelle (# 0127632)
333 South Seventh Street, Suite 2600
Minneapolis, MN 55402
Telephone: (612) 359- 7600
Facsimile: (612) 359-7602

ATTORNEYS FOR THE COMET CLOTHING COMPANY, LLC

VERIFICATION

I, Robert DeWolfe, am a partner of Go Intellectual Capital, LLC, and I declare under penalty of perjury, that the facts set forth in and exhibits attached to this Application are true and correct, according to the best of my knowledge, information and belief.

Go Intellectual Capital, LLC has not shared or agreed to share with any other person, other than with members of the firm, any compensation paid or to be paid in connection with this Application.

Dated: April 23, 2020

/s/ Robert DeWolfe
Robert DeWolfe

EXHIBIT A

(Amended Order Granting Employment of Go Intellectual Capital)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

The Comet Clothing Company, LLC,

Debtor.

Case No. 20-41592

Chapter 11, Subchapter V

ORDER

At Saint Paul, Minnesota.

This matter came before the Court on the application of the Debtor to employ Go Intellectual Capital, LLC to serve as financial consultants and advisors to the Debtor in this case. [Dkt. No. 27]. It appears that these professional persons selected by the Debtor do not hold or represent an interest adverse to the estate and that they are disinterested within the meaning of 11 U.S.C. § 327(a).

IT IS ORDERED:

1. The employment of Go Intellectual Capital, LLC, effective June 12, 2020, as financial consultants and advisors to assist the debtor in possession in carrying out its duties under title 11 of the United States Code is approved. Notwithstanding the terms in the application providing for weekly payment of fees, Go Intellectual Capital, LLC shall not be paid until after its fees are approved by the Court after filing an application and obtaining such approval.

2. Fee applications by Go Intellectual Capital, LLC may be heard on thirty (30) day intervals from the commencement of the case. The Court may revoke this, particularly if it appears that the monthly cost of preparation of fee applications and notice becomes excessive.

/s/ William J. Fisher

Dated: *July 8, 2020*

William J. Fisher
United States Bankruptcy Judge

NOTICE OF ELECTRONIC ENTRY AND FILING ORDER OR JUDGMENT Filed and Docket Entry made on <i>07/08/2020</i> Lori Vosejka, Clerk, by SD
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EXHIBIT B

(Invoices for Compensation Period)

GO Intellectual Capital, LLC
 800 LaSalle Ave Ste 1620
 Minneapolis, MN 55402
 9522109387
 accounting@growthoperators.com



BILL TO

Bob Truax
 The Comet Clothing Company
 2019 PSA
 2345 Rice Street
 Suite 230
 Roseville, MN 55113

INVOICE# 5581

DATE 12/31/2020

DUE DATE 01/15/2021

TERMS Net 15

ACTIVITY	Hours	RATE		SUBTOTAL AMOUNT
Partner Level Consulting Services	32.82	150.00		\$4,923.00
Robert DeWolfe				
12/16/2020 Business Operations Finance Support	6.90	150.00	\$	1,035.00
12/21/2020 Secured Creditor Phone Call with Paul R regarding NMC	0.60	150.00	\$	90.00
12/21/2020 Cash Management Finance Support AP and AR planning	2.00	150.00	\$	300.00
12/22/2020 Case Admin Weekly Cash Forecast Report	4.00	150.00	\$	600.00
12/21/2020 Secured Creditor Meeting with potential investor	4.00	150.00	\$	600.00
12/23/2020 Case Admin Phone call with debtor counsel	0.40	150.00	\$	60.00
12/23/2020 Cash Management Weekly Cash Forecast Report	3.80	150.00	\$	570.00
12/24/2020 Cash Management Weekly Cash Forecast Report	2.20	150.00	\$	330.00
12/24/2020 Case Admin bankruptcy Fee filing and forecast	1.70	150.00	\$	255.00
12/28/2020 Secured Creditor Phone call with debtor counsel	0.30	150.00	\$	45.00
12/28/2020 Business Operations preparation and review of financial projections	4.00	150.00	\$	600.00
12/30/2021 Cash Management Phone call with debtor counsel	0.20	150.00	\$	30.00
12/30/2021 Cash Management Weekly Cash Forecast Report	2.00	150.00	\$	300.00
12/30/2021 Business Operations Phone call with debtor	0.72	150.00	\$	108.00
Director and Associate Level Consulting Fees	1.50	115.00		172.50
Michelle Norberg				
12/20/2020 Business Operations follow up with ADP on timecards- email with Erica	0.25	115.00	\$	28.75
12/27/2020 Business Operations payroll/follow-up with ADP on timecard issue	1.25	115.00	\$	143.75

Service Period: December 16 -31st, 2020

BALANCE DUE \$ 5,095.50

GO Intellectual Capital, LLC
800 LaSalle Ave Ste 1620
Minneapolis, MN 55402
9522109387
accounting@growthoperators.com



BILL TO

Bob Truax
The Comet Clothing Company
2019 PSA
2345 Rice Street
Suite 230
Roseville, MN 55113

INVOICE# 5636

DATE 01/15/2021

DUE DATE 01/30/2021

TERMS Net 15

ACTIVITY	Hours	RATE			SUBTOTAL AMOUNT
Partner Level Consulting Services	30.85	150.00			\$4,627.50
Robert DeWolfe					
1/4/2021 Cash Management Weekly Cash Forecast Report	1.30	150.00	\$	195.00	
1/4/2021 Business Operations Discuss Sales plan with Bob	4.30	150.00	\$	645.00	
1/5/2021 Cash Management Weekly Cash Forecast Report	2.30	150.00	\$	345.00	
1/5/2021 Business Operations Review of financials abd projections	2.30	150.00	\$	345.00	
1/5/2021 Secured Creditor Phone call with debtor counsel	0.10	150.00	\$	15.00	
1/6/2021 Case Admin Review of case topics with debtor	1.20	150.00	\$	180.00	
1/6/2021 Business Operations Review of financials abd projections	1.70	150.00	\$	255.00	
1/6/2021 Cash Management Phone call with debtor counsel	0.25	150.00	\$	37.50	
1/7/2021 Secured Creditor Phone call with debtor and counsel	0.70	150.00	\$	105.00	
1/7/2021 Business Operations Review of financials abd projections	3.60	150.00	\$	540.00	
1/11/2021 Business Operations Review Inventory Plan and Invoices	1.50	150.00	\$	225.00	
1/11/2021 Case Admin Bob Call on case topics	1.20	150.00	\$	180.00	
1/12/2021 Business Operations Review of financials abd projections	2.70	150.00	\$	405.00	
1/12/2021 Cash Management Weekly Cash Forecast Report	2.30	150.00	\$	345.00	
1/12/2021 Case Admin Paul Call on case topics	0.10	150.00	\$	15.00	
1/13/2021 Business Operations Review of A/R against forecast	1.70	150.00	\$	255.00	
1/13/2021 Cash Management Phone call with debtor counsel	0.80	150.00	\$	120.00	
1/13/2021 Case Admin Paul Call on case topics	0.50	150.00	\$	75.00	
1/14/2021 Business Operations Review Financials	1.40	150.00	\$	210.00	
1/14/2021 Cash Management Review forecast with debtor	0.90	150.00	\$	135.00	
Director and Associate Level Consulting Fees	1.67	115.00			192.05
Michelle Norberg					
1/3/2021 Business Operations Paypal refund	0.5	115.00	\$	57.50	
1/10/2021 Business Operations Review sales shipments from prior week and reconcile	1.17	115.00	\$	134.55	

Service Period: January 1 -15th, 2021

BALANCE DUE \$ 4,819.55

GO Intellectual Capital, LLC
800 LaSalle Ave Ste 1620
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accounting@growthoperators.com



BILL TO

Bob Truax
The Comet Clothing Company
2019 PSA
2345 Rice Street
Suite 230
Roseville, MN 55113

INVOICE# 5691

DATE 01/31/2021

DUE DATE 02/15/2021

TERMS Net 15

ACTIVITY	Hours	RATE			SUBTOTAL AMOUNT
Partner Level Consulting Services	33.00	150.00			\$4,950.00
Robert DeWolfe					
1/18/2021 Cash Management Weekly Sales Forecast	1.30	150.00	\$	195.00	
1/19/2021 Cash Management Weekly Cash Forecast Report	1.20	150.00	\$	180.00	
1/20/2021 Business Operations Preparation of results and projections	2.30	150.00	\$	345.00	
1/21/2021 Business Operations Phone call with debtor	0.40	150.00	\$	60.00	
1/22/2021 Business Operations Phone call with debtor	0.30	150.00	\$	45.00	
1/18/2021 Business Operations Review July month-end reports	1.20	150.00	\$	180.00	
1/19/2021 Cash Management Weekly Cash Forecast Report	1.30	150.00	\$	195.00	
1/20/2021 Cash Management Weekly Cash Forecast Report	2.00	150.00	\$	300.00	
1/21/2021 Case Admin Monthly Reporting	2.30	150.00	\$	345.00	
1/22/2021 Business Operations Review of financials	1.20	150.00	\$	180.00	
1/21/2021 Business Operations Call Bob regarding business operations	1.00	150.00	\$	150.00	
1/25/2021 Case Admin Call Paul regarding Case topics	0.50	150.00	\$	75.00	
1/26/2021 Case Admin Call Paul regarding Case topics	0.50	150.00	\$	75.00	
1/26/2021 Business Operations Financial Close	6.50	150.00	\$	975.00	
1/26/2021 Case Admin Multiple calls with Debtor's counsel Case topics	1.40	150.00	\$	210.00	
1/29/2021 Secured Creditor Fanatics Document request and prep	7.00	150.00	\$	1,050.00	
1/26/2021 Secured Creditor Call with debtor's counsel	0.40	150.00	\$	60.00	
1/31/2021 Suppliers and unsecured c Call Paul discuss NFL	2.20	150.00	\$	330.00	
Director and Associate Level Consulting Fees	3.00	115.00			345.00
Michelle Norberg					
1/16/2021 Business Operations Paypal refunds /monthend support	2	115.00	\$	230.00	
1/17/2021 Business Operations Paypal Refunds	0.25	115.00	\$	28.75	
1/24/2021 Business Operations Paypal Refunds	0.75	115.00	\$	86.25	

Service Period: January 16 -31st, 2021

BALANCE DUE \$ 5,295.00

GO Intellectual Capital, LLC
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 9522109387
 accounting@growthoperators.com



BILL TO
 Bob Truax
 The Comet Clothing Company
 2019 PSA
 2345 Rice Street
 Suite 230
 Roseville, MN 55113

INVOICE# 5702
DATE 01/31/2021
DUE DATE 02/15/2021
TERMS Net 15

ACTIVITY	Hours	RATE			SUBTOTAL AMOUNT
Founding Partner Level Consulting Services	5.83	300.00			\$1,749.00
Rick Nordvold					
1/25/2021 Secured Creditor Call to discuss status of term sheet	0.50	300.00	\$	150.00	
1/28/2021 Secured Creditor Call with debtor on structure of investment	1.08	300.00	\$	324.00	
1/28/2021 Secured Creditor Review deal with debtor	1.42	300.00	\$	426.00	
1/28/2021 Secured Creditor Call to discuss investor discussions	0.75	300.00	\$	225.00	
1/29/2021 Secured Creditor Review of term sheets	2.08	300.00	\$	624.00	

Service Period: January 16 -31st, 2021

BALANCE DUE \$ 1,749.00

GO Intellectual Capital, LLC
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Minneapolis, MN 55402
9522109387
accounting@growthoperators.com



BILL TO

Bob Truax
The Comet Clothing Company
2019 PSA
2345 Rice Street
Suite 230
Roseville, MN 55113

INVOICE# 5744

DATE 02/15/2021

DUE DATE 03/02/2021

TERMS Net 15

ACTIVITY	Hours	RATE			SUBTOTAL AMOUNT
Partner Level Consulting Services	34.90	150.00			\$5,235.00
Robert DeWolfe					
2/1/2021 Case Admin Court Hearing	1.00	150.00	\$	150.00	
2/1/2021 Cash Management Weekly Cash Forecast Report	1.20	150.00	\$	180.00	
2/1/2021 Business Operations Month-end close activity	2.40	150.00	\$	360.00	
2/1/2021 Case Admin Call regarding case topics	2.50	150.00	\$	375.00	
2/2/2021 Cash Management Review of AR,AP	2.30	150.00	\$	345.00	
2/2/2021 Business Operations Month-end close activity	1.80	150.00	\$	270.00	
2/3/2021 Cash Management Update projections	1.30	150.00	\$	195.00	
2/3/2021 Business Operations Month-end close activity	3.80	150.00	\$	570.00	
2/4/2021 Cash Management Update projections	1.30	150.00	\$	195.00	
2/4/2021 Secured Creditor Discussions regarding ABL	0.20	150.00	\$	30.00	
2/8/2021 Secured Creditor Discussion with Franklin	2.10	150.00	\$	315.00	
2/8/2021 Business Operations Financial Review	3.80	150.00	\$	570.00	
2/9/2021 Suppliers and unsecured c Discuss plans for AP	4.20	150.00	\$	630.00	
2/15/2021 Case Admin Call with Debtor's counsel	0.50	150.00	\$	75.00	
2/15/2021 Cash Management Cash Forecast Process	3.00	150.00	\$	450.00	
2/15/2021 Secured Creditor Discussion with Franklin	0.50	150.00	\$	75.00	
2/15/2021 Cash Management Weekly Cash Forecast	3	150.00	\$	450.00	
Director and Associate Level Consulting Fees	1.00	115.00			115.00
Michelle Norberg					
2/7/2021 Business Operations Paypal refunds /monthend support	0.5	115.00	\$	57.50	
2/8/2021 Business Operations Paypal Refunds	0.5	115.00	\$	57.50	

Service Period: February 1 -15th, 2021

BALANCE DUE \$ 5,350.00

GO Intellectual Capital, LLC
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Minneapolis, MN 55402
9522109387
accounting@growthoperators.com



BILL TO

Bob Truax
The Comet Clothing Company
2019 PSA
2345 Rice Street
Suite 230
Roseville, MN 55113

INVOICE# 5801

DATE 02/28/2021

DUE DATE 03/15/2021

TERMS Net 15

ACTIVITY	Hours	RATE		SUBTOTAL AMOUNT
Partner Level Consulting Services	40.40	150.00		\$6,060.00
Robert DeWolfe				
2/16/2021 Cash Management Phone call with Debtors counsel	0.30	150.00	\$	45.00
2/16/2021 Business Operations Financial Review	1.20	150.00	\$	180.00
2/16/2021 Case Admin Call Paul regarding case topics	2.00	150.00	\$	300.00
2/16/2021 Cash Management Weekly Cash Forecast Report	4.80	150.00	\$	720.00
2/16/2021 Business Operations Review of results with debtor	1.00	150.00	\$	150.00
2/17/2021 Cash Management Phone call with Debtors counsel	0.90	150.00	\$	135.00
2/17/2021 Business Operations Financial Review	3.30	150.00	\$	495.00
2/18/2021 Secured Creditor Phone call with Debtors counsel	0.90	150.00	\$	135.00
2/18/2021 Business Operations Financial Review	1.50	150.00	\$	225.00
2/18/2021 Cash Management Weekly Cash Forecast Report	2.00	150.00	\$	300.00
2/19/2021 Secured Creditor Phone call with Debtors counsel	0.50	150.00	\$	75.00
2/19/2021 Secured Creditor Preparation of ABL analysis	2.00	150.00	\$	300.00
2/20/2021 Business Operations Review of financial reporting	2.00	150.00	\$	300.00
2/22/2021 Business Operations Fractional finance support-Reporting	5.20	150.00	\$	780.00
2/22/2021 Cash Management Weekly Cash Forecast Report	2.80	150.00	\$	420.00
2/25/2021 Business Operations Fractional finance support-Reporting	4.00	150.00	\$	600.00
2/26/2021 Business Operations Fractional finance support-Reporting	3.00	150.00	\$	450.00
2/28/2021 Business Operations Fractional finance support-Reporting	3.00	150.00	\$	450.00
Director and Associate Level Consulting Fees	1.00	115.00		115.00
Michelle Norberg				
2/16/2021 Business Operations Paypal refunds /monthend support	0.5	115.00	\$	57.50
2/22/2021 Business Operations Paypal Refunds	0.5	115.00	\$	57.50
Service Period: February 16 -28th, 2021			BALANCE DUE	\$ 6,175.00

GO Intellectual Capital, LLC
800 LaSalle Ave Ste 1620
Minneapolis, MN 55402
9522109387
accounting@growthoperators.com



BILL TO

Bob Truax
The Comet Clothing Company
2019 PSA
2345 Rice Street
Suite 230
Roseville, MN 55113

INVOICE# 5855

DATE 03/15/2021

DUE DATE 03/30/2021

TERMS Net 15

ACTIVITY	Hours	RATE		SUBTOTAL AMOUNT
Partner Level Consulting Services	45.70	150.00		\$6,855.00
Robert DeWolfe				
3/1/2021 Cash Management Call Paul regarding case topics	0.30	150.00	\$	45.00
3/1/2021 Cash Management Weekly Cash Forecast Report	1.20	150.00	\$	180.00
3/1/2021 Business Operations Fractional finance support-Reporting	1.80	150.00	\$	270.00
3/2/2021 Secured Creditor Call Paul regarding case topics	0.80	150.00	\$	120.00
3/2/2021 Secured Creditor Discussion regarding facility	0.80	150.00	\$	120.00
3/2/2021 Cash Management Weekly Cash Forecast Report	2.00	150.00	\$	300.00
3/2/2021 Business Operations Fractional finance support-Reporting	3.20	151.00	\$	483.20
3/3/2021 Secured Creditor Call Paul regarding case topics	0.50	152.00	\$	76.00
3/3/2021 Cash Management Weekly Cash Forecast Report	3.00	153.00	\$	459.00
3/4/2021 Business Operations Month-end close process	4.00	154.00	\$	616.00
3/5/2021 Case Admin Call Paul regarding case topics	1.00	155.00	\$	155.00
3/5/2021 Case Admin Plan preparation	1.80	156.00	\$	280.80
3/5/2021 Suppliers and unsecured c Plan preparation	2.20	157.00	\$	345.40
3/5/2021 Secured Creditor Plan preparation	2.00	158.00	\$	316.00
3/8/2021 Cash Management Weekly Cash Forecast Report	2.40	159.00	\$	381.60
3/8/2021 Business Operations Fractional finance support	3.70	160.00	\$	592.00
3/8/2021 Business Operations Fractional finance support	1.20	161.00	\$	193.20
3/9/2021 Cash Management Updates Projections	4.30	162.00	\$	696.60
3/9/2021 Business Operations Fractional finance support	2.30	163.00	\$	374.90
3/10/2021 Case Admin Discussion of plan with debtor	0.50	164.00	\$	82.00
3/10/2021 Business Operations Fractional finance support	1.70	165.00	\$	280.50
3/11/2021 Business Operations Fractional finance support	1.00	166.00	\$	166.00
3/11/2021 Cash Management Cash review	0.80	167.00	\$	133.60
3/12/2021 Business Operations Fractional finance support	1.00	168.00	\$	168.00
3/15/2021 Case Admin Status Call	0.20	169.00	\$	33.80
3/15/2021 Cash Management Weekly Cash Forecast Report	2.00	170.00	\$	340.00
Director and Associate Level Consulting Fees	2.75	115.00		316.25
Michelle Norberg				
3/7/2021 Business Operations Paypal refunds /monthend support	2.75	115.00	\$	316.25

Service Period: March 1 -15th, 2021

BALANCE DUE \$ 7,171.25

GO Intellectual Capital, LLC
800 LaSalle Ave Ste 1620
Minneapolis, MN 55402
9522109387
accounting@growthoperators.com



BILL TO

Bob Truax
The Comet Clothing Company
2019 PSA
2345 Rice Street
Suite 230
Roseville, MN 55113

INVOICE# 5914

DATE 03/31/2021

DUE DATE 04/15/2021

TERMS Net 15

ACTIVITY	Hours	RATE		SUBTOTAL AMOUNT
Partner Level Consulting Services	45.00	150.00		\$6,750.00
Robert DeWolfe				
3/16/2021 Case Admin Plan discussion	2.60	150.00	\$	390.00
3/16/2021 Secured Creditor Plan prep and review	2.6	150.00	\$	390.00
3/16/2021 Business Operations Projection prep and discussion with debtor	7.8	150.00	\$	1,170.00
3/17/2021 Suppliers and unsecured c Plan prep and review	2.10	150.00	\$	315.00
3/17/2021 Cash Management Plan prep and review	1.90	150.00	\$	285.00
3/18/2021 Secured Creditor Plan prep and review	2.00	150.00	\$	300.00
3/19/2021 Cash Management Plan prep and review	2.00	151.00	\$	302.00
3/22/2021 Cash Management Weekly Cash Forecast Report	1.80	152.00	\$	273.60
3/22/2021 Secured Creditor Discussion of agreements	0.20	153.00	\$	30.60
3/22/2021 Business Operations Fractional finance support-Reporting	1.80	154.00	\$	277.20
3/23/2021 Secured Creditor Discussion of agreements	2.00	155.00	\$	310.00
3/23/2021 Business Operations Fractional finance support-Reporting	2.20	156.00	\$	343.20
3/24/2021 Cash Management Projection prep and reporting	2.00	157.00	\$	314.00
3/24/2021 Business Operations Fractional finance support-Reporting	4.20	158.00	\$	663.60
3/25/2021 Cash Management Projection prep and reporting	2.00	159.00	\$	318.00
3/25/2021 Business Operations Fractional finance support-Reporting	1.20	160.00	\$	192.00
3/26/2021 Case Admin Projection prep and reporting	0.50	161.00	\$	80.50
3/26/2021 Business Operations Fractional finance support-Reporting	0.60	162.00	\$	97.20
3/29/2021 Business Operations Fractional finance support-Reporting	5.50	163.00	\$	896.50
Director and Associate Level Consulting Fees	1.75	115.00		201.25
Michelle Norberg				
3/16/2021 Business Operations Accounting Support	0.5	115.00	\$	57.50
3/21/2021 Business Operations Accounting Support	1.25	115.00	\$	143.75

Service Period: March 16 -31st, 2021

BALANCE DUE \$ 6,951.25

GO Intellectual Capital, LLC
 800 LaSalle Ave Ste 1620
 Minneapolis, MN 55402
 9522109387
 accounting@growthoperators.com



BILL TO
 Bob Truax
 The Comet Clothing Company
 2019 PSA
 2345 Rice Street
 Suite 230
 Roseville, MN 55113

INVOICE# 5925
DATE 04/15/2021
DUE DATE 04/30/2021
TERMS Net 15

ACTIVITY	Hours	RATE		SUBTOTAL AMOUNT
Partner Level Consulting Services	16.20	150.00		\$2,430.00
Robert DeWolfe				
4/1/2021 Secured Creditor Discussion and review of final agreements	1.20	150.00	\$	180.00
4/2/2021 Secured Creditor Discussion and review of final agreements	2.80	150.00	\$	420.00
4/4/2021 Secured Creditor Discussion and review of final agreements	3.20	150.00	\$	480.00
4/5/2021 Secured Creditor Discussion and review of final agreements	2.10	150.00	\$	315.00
4/6/2021 Secured Creditor Discussion and review of final agreements	1.10	150.00	\$	165.00
4/7/2021 Secured Creditor Review of plan agreements	0.80	150.00	\$	120.00
4/8/2021 Secured Creditor Review of final agreements	2.20	151.00	\$	332.20
4/9/2021 Case Admin Court report prep	2.80	152.00	\$	425.60

Service Period: April 1 -9th, 2021

BALANCE DUE \$ 2,430.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No. 20-41592

The Comet Clothing Company, LLC,

Chapter 11(Subchapter V)

Debtor.

**ORDER GRANTING THIRD INTERIM APPLICATION OF GO INTELLECTUAL
CAPITAL, LLC FOR ALLOWANCE OF FEES**

This case is before the court on the third interim application of Go Intellectual Capital, LLC (dba Growth Operators) (“Go Intellectual”) for compensation (the “Application”). Based on the Application and the files,

IT IS ORDERED:

1. Go Intellectual’s fees incurred between December 16, 2020 and April 9, 2021 in the amount of \$45,036.55 are hereby ALLOWED;
2. The Comet Clothing Company, LLC, the debtor in this matter, is hereby authorized to pay Go Intellectual’s fees allowed under Paragraph 1 of this Order.

Dated: _____

William J. Fisher
Judge of the United States Bankruptcy Court